

FAST FACTS

Linear TV Quarter 3 2023

July - September 2023

HOW MANY NEW ZEALANDERS DOES TV

REACH

Every Month
3.8 million
(79%)

Every Week
3.1 million
(64%)

Every Day
2.2 million
(45%)

HOW MANY PEOPLE DOES TV REACH IN A DAY

Audience	All People 5+	All People 25-54	Main Household Shopper with kids	All People 18-39	All People 18-49	All People 55+
Average Daily Reach	2,175,000	861,000	253,000	381,000	714,000	1,097,000
Average Daily Reach (%)	45%	42%	44%	25%	33%	75%

Source: Nielsen Television Audience Measurement Base: All People 5+, 25-54, Main HHS with child 0-14, 18-39, 18-49, 55+, Consolidated , All Day, July - September 2023, Average Daily Reach

HOW MANY PEOPLE DOES TV REACH IN A WEEK

Audience	All People 5+	All People 25-54	Main Household Shopper with kids	All People 18-39	All People 18-49	All People 55+
Average Weekly Reach	3,062,200	1,328,500	403,200	706,000	1,197,900	1,244,700
Average Weekly Reach (%)	64%	65%	71%	46%	55%	85%

Source: Nielsen Television Audience Measurement Base: All People 5+, 25-54, Main HHS with child 0-14, 18-39, 18-49, 55+, Consolidated , All Day, July - September 2023, Average Weekly Cume Reach

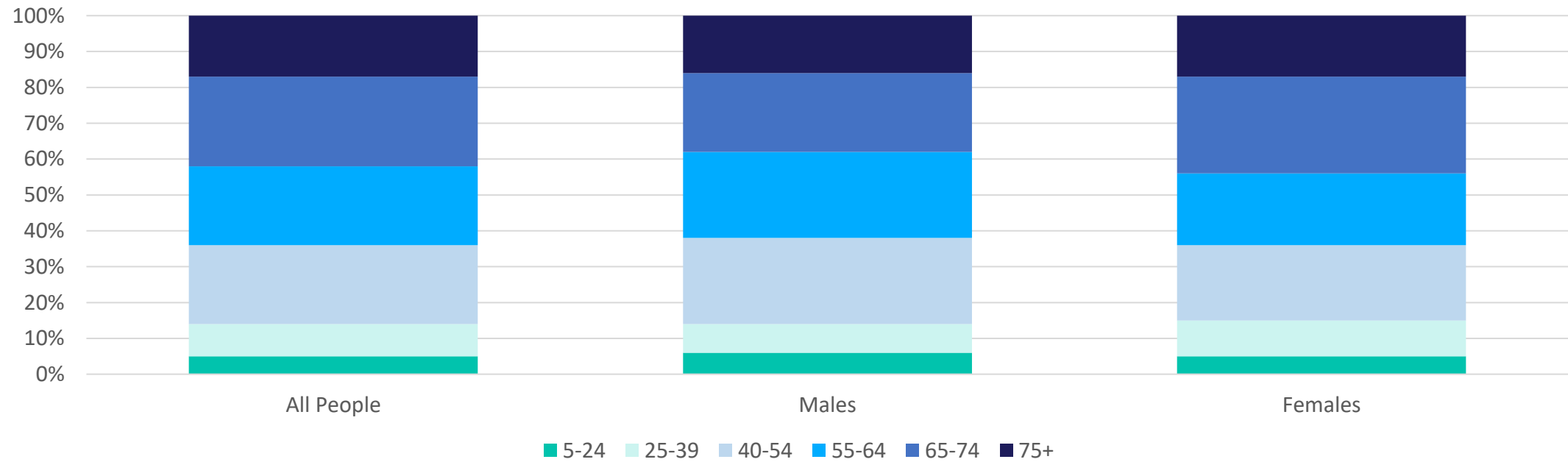
HOW LONG DO THEY SPEND WATCHING

Audience	All People 5+	All People 25-54	Main Household Shopper with kids	All People 18-39	All People 18-49	All People 55+
Average time spent viewing per day (hh:mm)	3:48	2:59	2:58	2:25	2:42	4:47

Source: Nielsen Television Audience Measurement Base: All People 5+, 25-54, Main HHS with child 0-14, 18-39, 18-49, 55+, Consolidated , All Day, July - September 2023, Average Time Spent (ATS)

WHO'S WATCHING LINEAR TV

AUDIENCE PROFILE (% OF VIEWING IN EACH AGE/GENDER DEMOGRAPHIC)

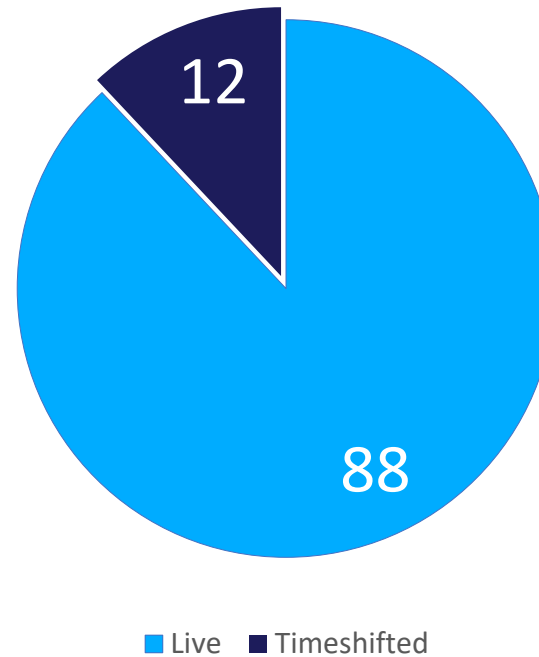


Source: Nielsen Television Audience Measurement Base: All People 5+, Consolidated , All Day, July - September 2023

HOW WE WATCH TV

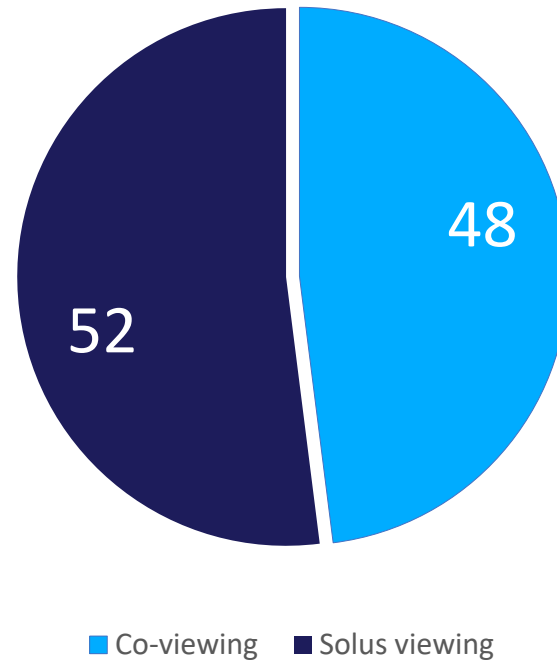
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TELEVISION IS PREDOMINANTLY VIEWED LIVE



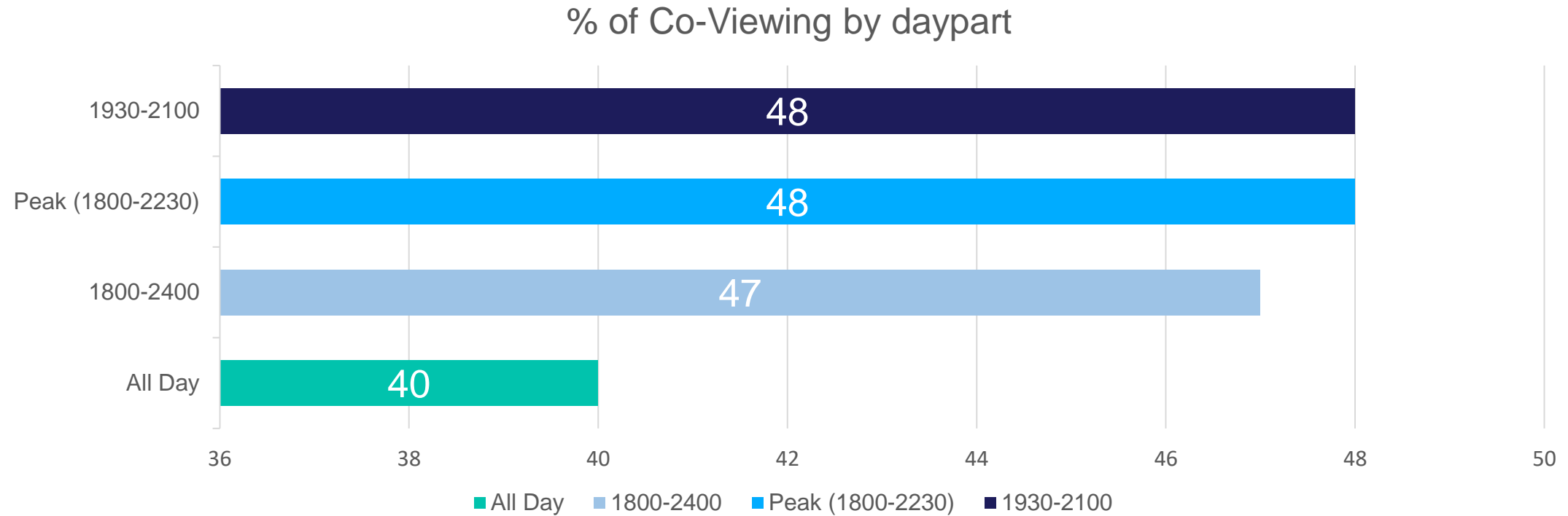
Source: Nielsen Television Audience Measurement Base: All People 5+, Consolidated , All Day, July - September 2023

NEARLY HALF OF PEAK TIME VIEWING IS CO-VIEWING



Source: Nielsen Television Audience Measurement Base: All People 5+, Consolidated, Peak, July - September 2023, Co-viewing: viewing with others

CO VIEWING IS HIGHEST DURING THE CORE EVENING FAMILY VIEWING TIME — 1930-2100



Source: Nielsen Television Audience Measurement Base: All People 5+, Consolidated, July - September 2023, Co-viewing: viewing with others

TOP PROGRAMMES

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MOST POPULAR PROGRAMMES IN Q3 2023 - INCLUDING ONE OFF EVENTS

Top 20 Programmes including sport and one off shows Linear TV All People 18 54

RANK	PROGRAMME	CHANNEL	AUD%	NO. OF EPISODES
1	1 News Your Vote 2023 Leaders Debate	TVNZ 1*	9.9	1
2	Newshub Decision 2023 Leaders Debate	Three*	6.9	1
3	1 News	TVNZ 1*	6.5	92
4	Hyundai Country Calendar	TVNZ 1*	6.5	13
5	Intl Rugby Bledisloe Cup	SKY Sport 1	6.3	1
6	1 News Your Vote 2023 Post Analysis	TVNZ 1*	5.7	1
7	Newshub Decision 2023 Analysis	Three*	5.2	1
8	NRL (NZ)	SKY Sport 4	4.7	6
9	Harry Potter and the Order of the Phoenix	TVNZ 2*	4.4	1
10	Patrick Gower: On Vaping	Three*	4.4	1
11	7 Days	Three*	4.2	8
12	Travel Guides (Australia)	TVNZ 2*	4.2	2
13	Sunday(PM)	TVNZ 1*	4.1	13
14	Intl Rugby Bledisloe Post Game	SKY Sport 1	4.1	1
15	Taskmaster (NZ)	TVNZ 2*	4.1	10
16	Celebrity Treasure Island	TVNZ 2*	4.0	6
17	MasterChef Australia	TVNZ 2*	4.0	16
18	Seven Sharp	TVNZ 1*	3.9	63
19	Harry Potter and the Deathly 1	TVNZ 2*	3.9	1
20	Harry Potter and the Goblet of	TVNZ 2*	3.8	1

Source: Nielsen Television Audience Measurement Base: All People 18-54, Consolidated , All Day, July - September 2023, Average combined episode
TVNZ 1* = TVNZ 1 and TVNZ 1 +1; TVNZ 2* = TVNZ 2 and TVNZ 2 + 1; Three* = Three and Three Plus 1

MOST POPULAR PROGRAMMES IN Q3 2023 - EXCLUDING ONE OFF EVENTS

Top 20 Programmes excluding sport and one off shows Linear TV All People 18 54

RANK	PROGRAMME	CHANNEL	AUD%	NO. OF EPISODES
1	1 News	TVNZ 1*	6.5	92
2	Hyundai Country Calendar	TVNZ 1*	6.5	13
3	7 Days	Three*	4.2	8
4	Travel Guides (Australia)	TVNZ 2*	4.2	2
5	Sunday(PM)	TVNZ 1*	4.1	13
6	Taskmaster (NZ)	TVNZ 2*	4.1	10
7	Celebrity Treasure Island	TVNZ 2*	4.0	6
8	MasterChef Australia	TVNZ 2*	4.0	16
9	Seven Sharp	TVNZ 1*	3.9	63
10	Fair Go	TVNZ 1*	3.8	13
11	Shortland Street	TVNZ 2*	3.8	65
12	You've Been Scammed By Nigel Latta	TVNZ 1*	3.7	4
13	David Lomas Investigates	Three*	3.7	8
14	Newshub Live at 6pm	Three*	3.6	92
15	Eat Well For Less? New Zealand	TVNZ 1*	3.6	3
16	The Traitors NZ	Three*	3.5	10
17	Bradley Walsh & Son Breaking Dad	TVNZ 1*	3.4	6
18	Border Patrol	TVNZ 1*	3.4	9
19	The Great British Bake-Off	TVNZ 1*	3.3	3
20	The Brokenwood Mysteries	TVNZ 1*	3.3	6

Source: Nielsen Television Audience Measurement Base: All People 18-54, Consolidated , All Day, July - September 2023, Average combined episode
 TVNZ 1* = TVNZ 1 and TVNZ 1 +1; TVNZ 2* = TVNZ 2 and TVNZ 2 + 1; Three* = Three and Three Plus 1

APPENDIX QUARTERLY CHANGES

AUDIENCE CHANGE

PERCENTAGE CHANGE VERSUS PREVIOUS QUARTER BY KEY DEMOGRAPHICS

Audience	Average Daily Reach Q2 2023	Average Daily Reach Q3 2023	% Change		Weekly Cume Reach Q2 2023	Weekly Cume Reach Q3 2023	% Change
All People 5+	2,106,000	2,175,000	3%		2,968,800	3,062,200	3%
All People 25-54	812,000	861,000	6%		1,254,600	1,328,500	6%
All People 18-39	346,000	381,000	10%		657,900	706,000	7%
Main HHS with kids	248,000	253,000	2%		387,900	403,200	4%

Source: Nielsen Television Audience Measurement Base: All People 5+, 25-54, Main HHS with child 0-14, 18-39, Consolidated , All Day, January - March 2023 and July - September 2023, Average Daily Cume Reach, Weekly Cume Reach

CHANGE IN TIME SPENT VIEWING AND CO-VIEWING

PERCENTAGE CHANGE VERSUS PREVIOUS QUARTER BY KEY DEMOGRAPHICS

HH:MM	Time spent per day Q2 2023	Time spent per day Q3 2023	% Change
All People 5+	3:50	3:48	0%
All People 25-54	3:07	2:59	-4%
All People 18-39	2:26	2:25	0%
Main HHS with kids	3:02	2:58	-2%

HH:MM	Peak time co viewing Q2 2023	Peak time co viewing Q3 2023	% Change
All People 5+	47%	48%	1%

Source: Nielsen Television Audience Measurement Base: All People 5+, 25-54, Main HHS with child 0-14, 18-39, Consolidated , All Day, January -March 2023 and July - September 2023

GLOSSARY

A large graphic consisting of two concentric circles. The space between the two circles is filled with a grid of small white dots. In the center of the inner circle is a white plus sign (+).A thin white horizontal line in the top right corner.A thin white horizontal line on the left side.

KEY TERMS AND DEFINITIONS

TERM	DEFINITION	NOTES
As Live	Viewing of recorded television broadcast content that occurs within the same research day (2am-2am) but viewed at a later time than the original broadcast time; for example, pausing a program and then continuing to watch it as a recording	
Average Daily Reach (000's or %)	The sum of the number of unique viewers who have seen at least one minute of an event or time band across the day, averaged across a period of time (days).	An individual or household is only counted once per day if they have viewed at least one minute of the event or time band
AUD%	The average viewing audience for a demographic expressed as a percentage of the relevant Universe Estimate Also known as TARP (Target Audience Rating Point)	= Audience / Universe Estimate
Audience or AUD (000s)	The average number of people (or homes) in a target market who were watching a specific event or time band each minute, expressed in absolute figures for that demographic	= sum of people watching each minute of the show or time band / sum of minutes
Connected TV	A TV set that is connected to the internet, allowing viewers to not only watch Linear or Broadcast TV but also watch Video on Demand etc	
Consolidated Data: Consolidated 7	Nielsen's final ratings incorporating 'Live' viewing and viewing of broadcast content that is played back through the television set at normal speed either within seven days of original broadcast ('Consolidated 7')	Consolidated 7 = 'Live' + 'As Live' + 'Time Shift to 7'
Demographic (group) or Target	Basic descriptor of individuals or households using classifications such as age, sex, occupation group, education level, household size, etc	
Linear TV	TV received via aerial, satellite or cable is Linear TV i.e. any TV that is not viewed over the internet. Sometimes referred to as Broadcast TV, it can be watched as Live TV or time-shifted as Playback TV	
Live	Viewing of a television program as it is actually broadcast	
Main HH Shopper	Person aged 18 or older who has primary household shopping responsibilities	

KEY TERMS AND DEFINITIONS

TERM	DEFINITION	NOTES
Overnight Data	Nielsen ratings delivered each morning for the previous research day, incorporating 'Live' viewing and viewing of content that was broadcast yesterday, recorded and played back by 2am ('As Live' viewing)	'Live' + 'As Live' viewing
Profile%	Shows the audience composition of an event or time band by calculating the proportion of viewers in the target demographic to the number of viewers in the base target (usually Total People)	= Audience of target group of interest / Total People Audience
Reach OR Reach (1 min) OR Cumulative (Cume) Reach	The sum of the number of unique viewers who have seen at least one minute of an event or time band across its total duration	An individual or household is only counted once if they have viewed at least one minute of the event or time band
Reach%	The sum of unique viewers expressed as a percentage of the universe for the target demographic	= Reach / Universe Estimate
Research Day	2am – 2am on any calendar day	
Sample Size	The panel size for any specific demographic	
TARP (Target Audience Rating Point)	The average viewing audience for a demographic expressed as a percentage of the relevant Universe Estimate	= Audience / Universe Estimate
Timeshifted	Linear TV recorded on a Personal Video Recorder (PVR), VCR or other form of time-shifting technology and watched after the live broadcast. Also referred to as Playback TV. Can be viewed up to 7 days from broadcast	
Time Spent Viewing / Demo	Of the total number of people in the target market (potential audience), the number of minutes each person viewed of a specific event. This variable considers the potential of the target, even if many individuals in the target audience did not watch the event being analysed	= (Audience / Universe Estimate) x Event Duration
Time Spent Viewing / Viewer	The average number of hours or minutes each individual has seen of the program or time band being analysed compared to the total number of people in the target audience. Each individual must have watched at least 1 minute of the event to be counted	= (Audience / Reach) x Event Duration
Total TV	The Total Audience viewing across all of the TV channels that are broadcasted and measured by Nielsen – includes Live and Consolidated	



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